

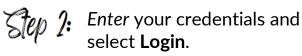


# CUSTOMER PORTAL

Access Charges, Invoices, & PODs! Create Quotes! Track Shipments!

Please review this guide to successfully access our Customer Portal.

Step 1: Open the following in Chrome: Energy Transport Logistics Portal



(If you do not have an account with Energy, select **REGISTER**.)

Note: If you are experiencing issues with your login credentials or need to request a password reset, please select **Reset** or email us your company *name* and *location* at sales@energytransportlogistics.com.

You may also use the quick search tool, which does not require account credentials.

ENERGY
TRANSPORT LOGISTICS

Login					
Enter Your User Name and Password below to access alphaPortal. If you are not a registered user you can register here. <u>REGISTER.</u> If you have forgotten your password <u>click here</u>	Username Password Save this password in your password list Login Reset				
Quick Search					
Reference Number Type PRO Number 🗸					
Reference Number Value					
Submit Reset					

Note: Different browsers may need to be used, or browser settings may need to be adjusted to download documents. Please use the attached terminal directory to ask for updates on CFS.

1 | 2023 Customer Portal - How To



# Step 3: Start accessing your portal benefits!



When you first log into the portal, your account profile will display, along with all your portal tools displayed *both* on the right and left. The left portal tool ribbon will remain no matter what tool page you visit.



### PORTAL TOOL - KEY DEFINITIONS

☆ My Shipment Tracking = Trace shipments/ Print documents

rightarrow My Rate Quote = Request a quote

rightarrow My Pick Up = Trace shipments/ print documents

 $\therefore$  My Account Activity = Trace shipments/ print documents

 $\therefore$  My Profile = Brings you back to home screen



# ☆ My Shipment Tracking

You can only track specific shipments when you are the debtor of that shipment. Portal credentials are tied to debtor account codes.

<ul> <li>To Track:</li> <li>1. Choose a Reference Value Type.</li> <li>2. Enter the Reference Number.</li> <li>3. Select Submit or Reset to clear.</li> </ul>	PRO Number       ✓         PRO Number       Custom Form 7512 Number         Debtor Name/Reference Number       House Bill Number         Originator Load Number       Originator Load Number         Master Bill Of Lading       Shipper Reference Number         Master Air Waybill Number       Container Number
My Shipment Tracking	<u>\</u>
Search Type	Search Values
I am the:	Reference Number Type: PRO Number  Reference Number Value:
Select Account to Track	Date Range
Originator/Debtor: All	Begin Date: 1/16/2023
Submit Reset	

- 4. Select Details.
- 5. Details will display charges, shipper/consignee information, reference numbers, and shipment statuses.



#### To Print Documents:

1. Scroll to the bottom of the shipment details page. Under the status box, you will find the Document box. Choose the blue View Document or the blue Download PDF Invoice button to view and print desired documents.

Status	Change Date	Comments			
Undelivered	2/13/2023 21:15 Pacific	Order Received Into Order Entry System (From )			
On Hand	2/14/2023 10:53 Pacific	Pick Up Is Complete - Driver Departs PU Location (Picked Up)			
On Hand	2/14/2023 10:53 Pacific	Pick Up Is Complete - Driver Departs PU Location (PICKED UP CLEAR)			
On Hand	2/14/2023 11:34 Pacific	Pick Up Is Complete - Driver Departs PU Location (Picked Up)			
On Hand	2/14/2023 11:34 Pacific	Pick Up Is Complete - Driver Departs PU Location (PICKED UP CLEAR)			
On Hand	2/14/2023 11:56 Pacific	Pick Up Is Complete - Driver Departs PU Location (Picked Up)			
On Hand	2/14/2023 11:56 Pacific	Pick Up Is Complete - Driver Departs PU Location (PICKED UP CLEAR)			
EnRoute, Line	2/15/2023 00:23 Pacific	Line Dispatched (#114045)			
EnRoute, Line	2/15/2023 01:51 Pacific	Line Dispatched (#114045)			
EnRoute, Line	2/15/2023 01:51 Pacific	Line Dispatched (#114045)			
Delivered	2/15/2023 12:00 Mountain	Delivered, Received by: Phx			
EnRoute, Line	2/15/2023 03:00 Pacific	Line Dispatched (#114037)			
Un-Del @ IB Trm	2/15/2023 09:15 Mountain	Arrived At Inbound Terminal (On Time Arrival)			
Document	Document Type				
Bill Of Lading	В	View Document			
Delivery Receipt	D	View Document			
Delivery Receipt	D01	View Document			
Other Documents	0	View Document			
Back Download PDF Invoice					

#### Note:

Figure 1.2 is helpful for when PDF previews show as a gray frame and do not work (a common issue). Use the steps on the right to download PDFs instead of trying to preview them in-browser.

#### 📜 To enable PDF downloads in <u>Chrome</u>: 👩

- 1. In Chrome, click the 3-dot menu icon in the upper-right 2. Click "Settings"
- 3. In the "Search Settings" field, type "PDF" then press Enter
- 4. In the search results, click "Site Settings"
- 5. Scroll down and then click "Additional content settings"
- 6. Click "PDF documents"
- 7. Click the "Download PDFs" radio button to toggle it ON
- 8. You can close the Settings tab or Chrome itself now.

, To enable PDF downloads in <u>Microsoft Edge</u>: 💫

To enable PDF downloads in Microsoft Edge:

- 1. In Edge, click the 3-dot menu icon in the upper-right
- 2. Click "Settings"
- 3. In the "Search settings" field, type "PDF" then press Enter 4. In the search results, scroll down and then click "PDF  $\,$
- documents"
- 5. Click the "Always download PDF files" switch to toggle it ON
- 6. You can close the Settings tab or Edge itself now.

Figure 1.2



# ☆ My Rate Quote:

Use my rate quote to submit a quote.

- 1. Review the portal quote process, by clicking on Portal Quote Process in the top right hand corner.
- 2. Review quote terminology, by clicking on the My Rate Quote Terminology

Portal Quote Process	My Rate Quote Terminology			
	My Rate Quote			Portal Quote Process My Rate Q
	Customer Information			
	Originator/Debtor: GREG123 V Origin/Destination:			
	Origin Zip Code:	]	Origin Country:	United States 🗸
	Destination Zip Code:		Destination Country:	United States 🗸
	Charges Type:  Prepaid  Collect			
	Shipment Information			
	Service/Traffic Type: B-Airport To Door Scheduled Ship Date: 2/16/2023	~		
	Pieces	Package Type	Commodity Class	Weight(Lbs)
		Pcs 🗸	Freight All Kinds 🗸	
		Pos 🗸	Freight All Kinds 🗸	
		Pcs 🗸	Freight All Kinds V	
			Freight All Kinds 🗸	
	Shipment Total Value: \$	Check Box to Archive Quote t contacting the terminal manager		
	Enable DIM Weight Entry	, ,		
	Pieces Length	Width	Height	Instructions
				Check the box labled "Enable
				DIM Weight Entry" to activate this section. Enter the number
				of pieces for each size group in
				your shipment. Units for dimensions
				need to be in whole inches.
	Check Requested Special Services			
	Pick Up Services Convention/Expo/Trade Show Fee PU		Delivery Services Convention/Expo/Trade Sho	w Ees Del
	Debris and Trash Removal Pickup		<ul> <li>Debris and Trash Removal D</li> </ul>	
	Hazardous Material Charge - LTL		DEL Pack/Unpack	
	Hazardous Material Charge - LTL		Hazardous Material Charge	LTL
	Hazardous Material Charge - Truck Load     Hotel/Mall/School/Church PU		Hazardous Material Charge     Hazardous Material Charge	LTL Tauchtand
	Inside Pickup		Hazardous Material Charge     Hotel/Mall/School/Church D	
	Lift Gate Pickup		Inside Delivery	
	Military Base Pick Up		Lift Gate Delivery	
	Night Pick Up     Pallet Jack PUP		Military Base Delivery     Pallet Jack Delivery	
	Pick Up Charge		<ul> <li>Pallet Jack Delivery</li> <li>Placard / Removal Fee</li> </ul>	
	PU Pack/Unpack		Residential Delivery	
	Residential Pick Up		Special Delivery Service Characteristics	rge
	Special Pick Up Service Charge     Stop Off Charges		Stop Off Charges	
	Stop Off Charges Two Person Pick Up		Two Person Delivery	
	Other Information			
	Check if this Shipment is HAZARDOUS		Check if this Shipment is IN-F	OND
	Check if this Shipment is AIRPORT / Carrier CFS		Check if this Shipment is AIR	
	Fuel Surcharge updated weekly. The rate quote correction, or accessorial charges. Consult your custo	shown may be different than the a omer service rep, or call (844) 737-	ctual charges for your shipment. Difference 7447 for further information.	es may occur based on actual weight, dimension
		and the second s		
	NOTE: All orders for major metropolitan areas are so	heduled for next day delivery. Disc	se call for confirmation of delivery schedul	



### ☆ My Pick Up:

This tool is used to convert active quotes to a PickUp.

- 1. To retrieve a previously entered quote, type in the Quote Number and select Retrieve.
- 2. If you do not know the Quote Number, select Retrieve and a list of all Quotes for your account will be displayed.
- Once a quote has been converted to a PickUp it is no longer active. Only active quotes can be converted to a PickUp.
  - Tip: Review the portal quote process, by clicking on Portal Quote Process in the *Quote* portal tool, for more detail on My Pick Up.

### ☆ My Account Activity:

This tool will display your account activity with Energy for up to 12 months prior.

1. If you have more than one debtor account with Energy, you will need to select an Account to View.

ect all Account	t to View: <select accor<="" an="" th=""><th></th><th></th><th></th><th></th><th></th><th>Download PDF Stater</th><th>ment</th></select>						Download PDF Stater	ment
eneral Informa	tion							
	Company N	lame Greg 123			Terminal Serviced By LAS VEGAS			
Address 123 Main							Credit Status	
	City, State	a, Zip LAS VEGAS, NV, 89	118				Bill To	
Phone (317)714-9482							Rates Information Normal Rates	
		Fax (000)000-0000					Sales Person UNASSIGNED	
	Co	ntact			Active 06-04-18 - 08-10-22			
evenue Break D	own : DEBTOR							
	For Months 1 to 1	12		For Mont	hs 13 to 24		Week To Date	
Month	Shipments	Pounds	Revenue	Shipments	Pounds	Revenue		0
Feb	0	0	0.00	0	0	0.00	Pounds	0
Jan	0	0	0.00	0	0	0.00	Revenue	0.00
Dec	0	0	0.00	0	0	0.00	Year To Date	
Nov	0	0	0.00	0	0	0.00	Ships	10
Oct	0	0	0.00	0	0	0.00	Pounds	39026
Sep	0	0	0.00	0	0	0.00	Revenue	0.00
Aug	0	-940	0.00	0	0	0.00	Current Accounts Receivable	
Jul	0	0	0.00	0	0	0.00	Current A/R	0.00
Jun	0	0	0.00	0	0	0.00		0.00
May	0	0	0.00	0	0	0.00	30 Days	0.00
Apr	0	0	0.00	0	0	0.00	45 Days	0.00
Mar	0	0	0.00	0	0	0.00	60 Days Over 90 Days	0.00
Total	0	-940	0	0	0	0	Total	0.00
							Total	
								Inbound Outbound Debto